

CHI CHAPTER OF KAPPA SIGMA

GIFT & PLEDGE RECORD



CHI CHAPTER OF KAPPA SIGMA EDUCATIONAL FOUNDATION, INC.

\$ _____ (100% tax-deductible, tax id #35-2048347)

(ALL GIFTS AND PLEDGES MAY BE PAID OVER A FIVE-YEAR PERIOD.)



How To Contribute

Check / Cash Gift
(Payable: Chi Chapter of Kappa Sigma Educational Foundation, Inc.)

Credit Card (please contact me)

Mutual Fund Shares (please describe who shares are with)

Securities (please describe who securities are with)

Real Estate (please describe and include estimated value; our Investment Committee will make a decision if we can accept)

Donated/Reduced Cost For Services/Products (please describe and include an estimated value)

Endowments (Named Scholarship—\$25K, Chapter Excellence Fund—\$10K, Academic Advisor Fund—\$10K)

Planned Gift – Bequest / Life Insurance / Trust (please describe)

Payment Schedule:

Pay All at Once

Annually

Semi-Annually JAN/JUL APR/OCT

Quarterly JAN APR JUL OCT

Please bill me starting _____ (month/year)

Made in payments of \$ _____ ea.

For those wanting to make a contribution by credit card, mutual fund shares, real estate, securities, or donated services/products, please contact Matt Noble at 520-990-3250. All gifts are tax-deductible to the extent of the individual donors circumstances. Please consult your accountant.

If a memorial gift, please make my pledge in honor or memory of: _____

Name _____ Initiation Year _____
(Please print your name exactly as you wish it to appear in our records)

Signature _____ Today's Date _____

Phone # (Home, Work or Cell) _____ E-mail _____

Please return this form and/or payments to: Chi Chapter of KS c/o Craig Lowden
5055 E. Broadway, Suite C-214, Tucson, AZ 85711 Fax: 520.882.5159